

BLANCO TAX SERVICE COMPANY

1617 N EL CENTRO AVENUE #11 HOLLYWOOD, CA 90028

(323) 871-1168

What to bring?

INCOME

W-2 forms (all)

1099 Misc forms (all)

Interest income statement from bank accounts

State refund form from last year form 1099-G

Unemployment compensation form 1099-G

Social security benefits form SSA-1099

Self-employment income, gross receipts from sales or services, sales records, bank statements.

Gambling and lottery winnings form W-2G

Pension or IRA distribution form 1099-R

Rental Income records

Income sale of stocks or other property form 1099-B, 1099-S

EXPENSES DOCUMENTS (if applicable)

Medical and dental expenses including health insurance.

Mortgage Interest form 1098

Escrow documents (for new home owners only)

Property taxes

DMV registration renewal

Charitable contributions

Job and related expenses (uniforms, shoes, union dues, tools, etc.).

Total miles driven (beginning and year ending mileage including car registration).

Child care records (amount paid, provider's name, address and ID number)

Gambling losses

Self-employment business expenses

Rental activities expenses

Expenses related to your investments, statement with description of stocks, date acquired, date sold, sale price, cost or basis.